



2019 Bourstad Challenge

Important Dates and Deadlines

| Date | Event |
|-------------------------------|--|
| 11/02/2019 9h 30 AM (EST) | <ul style="list-style-type: none">• Beginning of the 2019 Bourstad Challenge |
| 24/02/2019 11h 59 PM (EST) | <ul style="list-style-type: none">• Deadline for the definition of the investor-client, the creation of the initial portfolio management strategy and the specification of the participant's learning objectives |
| 24/03/2019 11h 59 PM (EDT) | <ul style="list-style-type: none">• Deadline for adjusting the portfolio management strategy |
| 25/03/2019 8h 00 AM (EDT) | <ul style="list-style-type: none">• Beginning of the period during which participants can complete the qualification questionnaire for the Responsible Investment component |
| 5/04/2019 11h 59 PM (EDT) | <ul style="list-style-type: none">• End of the period during which participants can complete the qualification questionnaire for the Responsible Investment component |
| 12/04/2019 4h 00 PM (EDT) | <ul style="list-style-type: none">• Deadline for the self-assessment of learning achieved• End of the 2019 Bourstad Challenge |
